

ACCESS BANK PLC RC 125384

STATEMENT TO THE NIGERIAN STOCK EXCHANGE AND SHAREHOLDERS ON THE UNAUDITED RESULTS FOR THE THREE MONTHS ENDED JUNE 30, 2007.

The Board of Directors of Access Bank Plc is pleased to announce the Bank's unaudited results for the first quarter ended June 30, 2007.

	3 months Period Ended 30 June 2007 N'000	3 months Period Ended 30 June 2006 N'000	% GROWTH
GROSS EARNINGS	11,124,136	5,517,888	102%
PROFIT BEFORE TAX	4,053,943	1,566,690	159%
ESTIMATED TAXATION	(972,946)	(501,341)	94%
PROFIT AFTER TAX	3,080,997	1,065,349	189%

Having written off the entire Goodwill and Merger Expenses in the Bank's books of account in the prior financial year, the Board of Directors is confident that barring any unforeseen circumstances, this performance would be improved upon in the remaining period of the financial year.

Dated this 9th Day of July 2007.

BY ORDER OF THE BOARD