THE STATEMENT TO THE NIGERIAN STOCK EXCHANGE AND SHAREHOLDERS ON THE UNAUDITED IFRS RESULT FOR THE PERIOD ENDED MARCH 31 2013

The Board of Directors of Access Bank is pleased to announce the Group’s Un-audited result for the period ended March 31, 2013.

STATEMENT OF FINANCIAL POSITION
As at March 31, 2013

<table>
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<tr>
<th>GROUP</th>
<th>MARCH 2013</th>
<th>GROUP DECEMBER 2012</th>
<th>BANK MARCH 2013</th>
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<td>N’N’Million</td>
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**ASSETS**

- Cash and cash equivalent: 261,956
- Non-Mortgaged trading assets: 53,119
- Mortgaged Assets: 46,602
- Derivative financial instruments: -
- Loans and Advances: 623,098
- Investment in equity accounted investee: 7,549
- Investment in Subsidiaries: -
- Investment Securities: 408,605
- Trading Properties: 3,377
- Investment Properties: 17,401
- Property and Equipment: 61,452
- Intangible Assets: 2,931
- Deferred tax assets: 8,114
- Other Assets: 159,066
- **TOTAL ASSET**: 1,703,254

**LIABILITIES**

- Deposit from Banks: 43,877
- Deposit from customers: 1,210,988
- Derivative financial instruments: -
- Debt securities issued: 54,656
- Current tax liabilities: 3,769
- Retirement benefit obligations: 152
- Other Liabilities: 59,796
- Claims payable: 184
- Liabilities on investment contracts: -
- Liabilities on receivables contracts: 2,665
- Interest-bearing loans and borrowings: 48,682
- Contingent settlement provisions: 3,548
- **Liabilities classified as held for sale and discontinued operations**: 27,825
- **TOTAL LIABILITIES**: 1,454,941

**CAPITAL AND RESERVES**

- Share Capital and Share Premium: 176,628
- General Reserve: 27,207
- Other components of equity: 35,490
- **Total equity attributable to owners of the Bank**: 239,416
- **Non-controlling interest**: 8,857
- **TOTAL EQUITY**: 248,313

**TOTAL EQUITY AND LIABILITIES**: 1,703,254

The Bank expects that barring unforeseen circumstances, the trend of the above result should be maintained in the remaining part of the financial year.

DATED THIS 4TH DAY OF APRIL 2013.

BY ORDER OF THE BOARD

SUNDAY EKWOCHE
COMPANY SECRETARY

STATEMENT OF COMPREHENSIVE INCOME
For the period ended March 31, 2013.

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**Net Interest Income**: 15,990

**Interest Revenue**: (16,946)

**Interest Expense**: 15,990

**Interest Net Income**: 15,990

**Net fee and commission income**: 8,541

**Net insurance premium**: 8,541

**Net operating income**: 7,644

**Operating Income**: 35,763

**Net Profit/Loss on financial assets**: 417

**Net profit/loss on financial assets after impairment**: 417

**Profit before income tax**: 11,644

**Income tax expense**: (1,520)

**Profit for the period from continuing operations**: 10,124

**Profit/(loss) for the period from discontinued operations**: (232)

**Profit for the period**: 9,892

**Profit attributable to**:
- Owners of the Bank: 9,206
- Non-controlling interest: 686

**Profit for the period**: 9,892

**Total comprehensive income for the period**: 9,892

**Total comprehensive income attributable to**:
- Owners of the Bank: 9,892
- Non-controlling interest: 686

**Total comprehensive income for the period**: 9,892

Earnings per share for the profit from continuing operations attributable to the equity holders of the parent entity during the period (Kobo):
- Basic: 42
- Diluted: 42

Gross earnings: 57,703