

TO: THE DIRECTORS OF ACCESS BANK PLC

NON-RECEIPT OF SHARE CERTIFICATE

I -----of ----- a Director of ----- (“the Company”) hereby confirm that the Company subscribed for -----units of ordinary shares of **ACCESS BANK PLC** (“the Bank”) during the Bank’s Public Offer in 2004, consequent upon which the Company was allotted ----- ordinary shares.

I understand that the Registrars have dispatched the share certificate covering the Company’s shares to the Company but up till the date hereunder the Company is yet to receive the Share Certificate.

I hereby request the Bank to cancel the original Share Certificate and issue the Company with a Duplicate Certificate. In consideration of the Bank issuing the Company with a Duplicate Certificate, I undertake to return the Original certificate whenever same is delivered.

I undertake to indemnify and keep the Bank indemnified against all claims and demands, money, losses, damages, costs and expenses which the Bank may suffer or sustain consequent upon the issuance of the Duplicate Certificate.

AFFIDAVIT VERIFYING FACT

I -----of ----- male/female, citizen do hereby make oath and state as follows.

1. 1. That I have supplied the above stated information to Access Bank Plc (“the Bank”) to enable the Bank issue the Company with a Duplicate Certificate in respect of the shares allotted to the Company during the Bank’s Public Offer in 2004.
2. 2. That I undertake to return the original certificate to the Bank whenever same is delivered to the Company subsequently.
3. 3. That I make this affidavit in good faith believing the content to be true and in accordance with the Oath Law in force.

Sworn to this-----day of -----2005 at the -----Court Registry

DEPONENT

BEFORE ME

COMMISSIONER FOR OATHS

1. Name of Shareholder _____
2. Mailing Address of Shareholder _____
3. Phone No. of Shareholder _____
4. E-Mail Address of Shareholder _____

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|--------------------------------|
| FOR REGISTRARS USE ONLY |
|--------------------------------|

ACCOUNT NO. _____

ACTION TAKEN:

Re-issued Not Re-issued Pending

OFFICER'S NAME & SIGN: _____