

TO: THE DIRECTORS OF ACCESS BANK PLC

NON-RECEIPT OF SHARE CERTIFICATE

I -----of -----hereby confirm that I subscribed forunits of ordinary shares of **ACCESS BANK PLC** (“the Bank”) during the Bank’s Public Offer in 2004, consequent upon which I was allotted ordinary shares.

I understand that the Registrars have dispatched the share certificate covering my shares to me but up till the date hereunder I am yet to receive the said share certificate.

I hereby request the Bank to cancel the Share Certificate and issue me with a Duplicate Certificate. In consideration of the Bank issuing me with a Duplicate Certificate, I undertake to return the original certificate whenever same is delivered.

I undertake to indemnify and keep the Bank indemnified against all claims and demands, money, losses, damages, costs and expenses which the Bank may suffer or sustain consequent upon the issuance of the Duplicate Certificate.

AFFIDAVIT VERIFYING FACT

Iof male/female, citizen do hereby make oath and state as follows.

1. 1. That I have supplied the above stated information to Access Bank Plc (“the Bank”) to enable the Bank issue me with a Duplicate Certificate in respect of the shares allotted to me during the Bank’s Public Offer in 2004.
2. 2. That I undertake to return the original certificate to the Bank whenever same is delivered to me subsequently.
3. 3. That I make this affidavit in good faith believing the content to be true and in accordance with the Oath Law in force.

Sworn to this-----day of -----2005 at theCourt Registry
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DEPONENT

BEFORE ME

COMMISSIONER FOR OATHS

1. Name of Shareholder _____
2. Mailing Address of Shareholder _____
3. Phone No. of Shareholder _____
4. E-Mail Address of Shareholder _____

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|--------------------------------|
| FOR REGISTRARS USE ONLY |
|--------------------------------|

ACCOUNT NO. _____

ACTION TAKEN:

Re-issued Not Re-issued Pending

OFFICER'S NAME & SIGN: _____